

**Spice Mobility Limited**

CIN No.-L72900DL1986PLC330369

Regd. Office: 622, 6th Floor, DLF Tower A, Jasola Distt Centre,

New Delhi - 110025. | Tel: 011 41251965

www.spicemobility.in | complianceofficer@smobility.in

**spice**

Date: September 11, 2018

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400001

**Scrip Code: 517214**

**National Stock Exchange of India Limited**

Exchange Plaza, Plot no. C/1, G Block

Bandra - Kurla Complex, Bandra (E)

Mumbai - 400 051

**Scrip Code: SPICEMOBI**

**Sub: Notice of Meeting of the Equity Shareholders of Spice Mobility Limited convened in pursuant to the Order of Hon'ble National Company Law Tribunal in respect of Comprehensive Scheme of Arrangement between Spice Mobility Limited and Spice Digital Limited and Spice IOT Solutions Private Limited and Mobisoc Technology Private Limited and Spice Labs Private Limited and their respective shareholders and creditors under Sections 230 - 232 and other applicable provisions, if any, of the Companies Act, 2013**

Dear Sir,

As required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that pursuant to the Order dated August 10, 2018 of the Special Bench of the Hon'ble National Company Law Tribunal, New Delhi ("the Hon'ble NCLT/ the Tribunal"), a meeting of the Equity Shareholders of Spice Mobility Limited for the purpose of considering and if thought fit, approving with or without modification(s), the Scheme of Arrangement between Spice Mobility Limited and Spice Digital Limited and Spice IOT Solutions Limited and Mobisoc Technology Private Limited and Spice Labs Private Limited and their respective shareholders and creditors is scheduled to be held at Air Force Auditorium, Subroto Park, New Delhi - 110010 on Monday, 15<sup>th</sup> day of October, 2018 at 11:00 A.M.

We are enclosing herewith the Copy of the Notice along with enclosures of the aforesaid Meeting. The said Notice along with enclosures is also available on the Company website [www.spicemobility.in](http://www.spicemobility.in)

Further, we wish to inform you that the Company in compliance with provisions of Sections 108, 110 and other applicable provisions of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 and other applicable Rules, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is pleased to offer voting by way of Postal Ballot or alternatively by way of E-Voting facility to enable the members to cast their vote electronically. For this purpose, necessary arrangements have been made with National Securities Depository Limited ("NSDL") to facilitate e-voting. The remote e-voting period commences on Saturday, the 15<sup>th</sup> September, 2018 at 9:00 A.M. and ends on Sunday, the 14<sup>th</sup> October, 2018 at 5:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. During this period, members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. on Friday, the 31<sup>st</sup> August, 2018, may cast their votes electronically.

Kindly take the above information on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For **Spice Mobility Limited**



**M.R. Bothra**

**Vice President - Corporate Affairs  
& Company Secretary**

**Encl: a/a**