

Date: **October 5, 2021**

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 517214

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: DIGISPICE

Sub.: Allotment of Equity Shares pursuant to exercise of stock options granted under the SML Employees Stock Option Plan - 2018

Dear Sir/Madam,

This is to inform you that the Company on October 5, 2021 has approved the allotment of 4,33,041 Equity Shares of Rs. 3/- each to the option holders who have exercised their options granted to them under the SML Employees Stock Option Plan - 2018 of the Company. Consequently, the paid-up equity share capital of the Company has increased from Rs. 68,72,45,295/- (divided into 22,90,81,765 fully paid-up equity shares of Rs. 3/- each) to Rs. 68,85,44,418/- (divided into 22,95,14,806 fully paid-up equity shares of Rs. 3/- each).

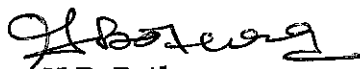
The information as required under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 for issue of shares under the stock option plan is also attached herewith.

You are requested to kindly take the above on record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

For **DiGiSPICE Technologies Limited**



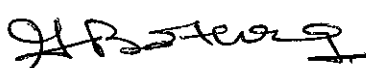
M.R. Bothra
Vice President - Corporate Affairs
& Company Secretary

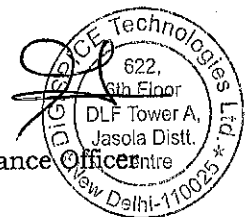


Encl.: as above

Schedule I, Part E - Format of notification for issue of shares
[See regulation 10(c)]

1. Company name and address of Registered Office : **DiGiSPICE Technologies Limited**
622, 6th Floor, DLF Tower A,
Jasola Distt. Centre, New Delhi -110025
2. Name of the recognized Stock Exchanges on which the company's shares are listed : BSE Limited (BSE)
National Stock Exchange of India Limited (NSE)
3. Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange : June 07, 2018
4. Filing Number, if any : BSE Application No. 80178
NSE Application No. 16873
5. Title of the Scheme pursuant to which shares are issued, if any : SML Employees Stock Option Plan - 2018
6. Kind of security to be listed : Equity Share
7. Par value of the shares : Rs. 3/-
8. Date of issue of shares : October 5, 2021
9. Number of shares issued : 4,33,041
10. Share Certificate No., if applicable : N.A.
11. Distinctive number of the share, if applicable : 239304069 - 239737109
12. ISIN Number of the shares if issued in Demat : INE927C01020
13. Exercise price per share : Rs. 13.25
14. Premium per share : Rs. 10.25
15. Total Issued shares after this issue : Rs. 22,95,14,806/-
16. Total Issued share capital after this issue : Rs. 68,85,44,418/-
17. Details of any lock-in on the shares : N.A.
18. Date of expiry of lock-in : N.A.
19. Whether shares identical in all respects to existing shares if not, when will they become identical? : Yes, the Equity Shares issued and allotted are identical in all respects to the existing Equity Shares of the Company.
20. Details of listing fees, if payable : N.A.


Signature of Company Secretary/Compliance Officer



Date : October 5, 2021
Place : Noida